

REPRESENTATIVE TRANSACTIONS ISLAMIC FINANCE & INVESTMENT

OUR ATTORNEYS HAVE BEEN INVOLVED IN THE FOLLOWING MATTERS:

- Represented sponsor in connection with establishment of Cayman Islands-domiciled *Sukuk* fund.
- Represented Saudi Arabian investor in connection with real estate investments in the U.S.
- Represent Cayman Islands-domiciled fund investing in distressed U.S. real property.
- Represented U.S.-based sponsor with establishment of distressed real property fund.
- Represented major Arabian Gulf-based Islamic investment bank with \$35 million leveraged acquisition of U.S. oil business.
- Represented U.S. company in a joint venture with major Kuwait-based bank in connection with India real estate development.
- Represented major Arabian Gulf-based investor in connection with \$7 million convertible financing of U.S. technology company.
- Represented major Arabian Gulf-based investment bank with \$62 million *Shari'ah* compliant leveraged acquisition of U.S. technology company.
- Represented originator of Islamic commercial real property assets in connection with *Shari'ah* compliant warehouse financing and related securitization transactions.
- Represented financier with structuring and documentation of national, standardized commercial real property product.
- Represented major Arabian Gulf-based investor with \$6 million venture capital transaction in China.
- Represented international retailer in connection with Islamic revolving financing facilities made available by London based Islamic financier.
- Represented major Arabian Gulf-based financial institution with \$243 million *Shari'ah* compliant acquisition of industrial distribution facilities located throughout the U.S. by joint venture with major international provider of such commercial properties.
- Represented major Arabian Gulf-based investment bank with novel \$10 million growth equity investment in U.S. consumer goods venture.
- Represented major Arabian Gulf-based Islamic bank in its \$80 million acquisition of multifamily apartment complexes by joint venture with major U.S. real estate investment company and operator.
- Represented New York City real estate developer and fund sponsor in connection with \$100 million investment fund for the acquisition and development of commercial real property located in New York.
- Represented major Arabian Gulf-based Islamic financial institution in connection with \$203 million acquisition by joint venture with major U.S. real estate operating company in certain residential units in the assisted living sector.
- Represented real estate developer in connection with \$21 million *Shari'ah* compliant refinancing of multifamily apartment building.
- Represented major UAE Islamic bank in connection with its organization of \$75 million equipment leasing fund.

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