

OVERVIEW

MERGERS AND ACQUISITIONS



We advise both sellers and buyers in all kinds of merger, acquisition and divestiture transactions, ranging from the purchase and sale of small family-owned businesses to mergers and consolidations of large publicly-owned companies, both domestic and foreign. Our Firm has extensive experience in assisting sellers and buyers in their tax planning and in guiding clients through the potential antitrust consequences of these transactions.

As part of a dynamic, full service law firm, our Mergers and Acquisitions Practice Group works in partnership with the tax, real estate, environmental, intellectual property, ERISA, labor and employment, and trusts and estates practice groups to provide clients with quality and cost effective service.

In addition to preparation and negotiation of transaction documents and providing transaction-specific advice, we have experience providing a wide array of transaction-related services, including: title and lease review; environmental due diligence, remediation plans and representation before government agencies; regulatory compliance; qualified plans, severance plans and 409A review; intellectual property and technology due diligence and filings; licensing; financing arrangements and security interests; supply, distribution and manufacturing contracts; and post-transaction estate plans for executives.

Our attorneys are recognized in the areas of corporate and mergers and acquisition law by Chambers USA - America's Leading Lawyers for Business and by Super Lawyers®.

SERVICES

Divestiture Agreements

Tax Planning

Legal Due Diligence

Transaction-Related Services

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